

**Department of Financial Institutions
Trust Company
Semi-Annual Report of Condition and Income**

Name and Address:	
Charter Number:	Reporting Period: January 1 through <div style="text-align: center;"> _____/_____/_____ (Month, Day, Year) </div>

This Report of Condition and Income must be signed by an authorized officer(s) and attested by not less than three directors other than the officer(s) signing the report.

I, the undersigned officer, do hereby declare that this Report of Condition and Income has been prepared in conformance with official instructions and is true and correct.

Signature of Officer Authorized to Sign Report	Date Signed
Name and Title of Officer Authorized to Sign Report	Area Code/Phone Number

We, the undersigned directors, attest the correctness of this Report of Condition and Income and declare that it has been examined by us and to the best of our knowledge and belief has been prepared in conformance with official instructions and is true and correct.

Signature of Director	Signature of Director	Signature of Director
-----------------------	-----------------------	-----------------------

SECTION A BALANCE SHEET as of _____ / _____ / _____ _____ (Month, Day, Year)	NAME AND ADDRESS
---	------------------

ASSETS	Mil	Thou	Hun	
1. Cash				1
1a. Mutual Funds				1a
1b. Money Market Mutual Funds				1b
2. Investment Securities (Schedule A1, Colume B, Line 5)				2
3. Corporate Stock				3
4. Trading Account Securities				4
5. Loans (Net)				5
6. Premises, furniture & fixtures, & other assets representing premises				6
7. Real Estate Owned other than premises				7
8. Other Assets (Schedule A2, Line 16)				8
9. TOTAL ASSETS (sum of 1 through 8)				9
LIABILITIES & EQUITY CAPITAL				
10. Accounts Payable				10
11. Accrued Taxes				11
12. Accrued Interest				12
13. Mortgage indebtedness				13
14. Other liabilities for borrowed money				14
15. Subordinated notes and debentures				15
16. Other liabilities (Schedule A3, Line 7)				16
17. TOTAL LIABILITIES (sum of 10 through 16)				17
18. EQUITY CAPITAL & RESERVES (Schedule A4, Colume E, Line 11)				18
19. TOTAL LIABILITIES & EQUITY CAPITAL (sum of 17 and 18)				19

SCHEDULE A1 - INVESTMENT SECURITIES				A. Market Value			B. Book Value		
Type of Investments	Mil	Thou	Hun	Mil	Thou	Hun			
1. U. S. Government obligations									1
2. U. S. Government agencies obligations									2
3. State, county & municipal obligations									3
4. Other bonds, notes and debentures									4
5. TOTAL INVESTMENT SECURITIES (sum of 1 through 4)									5

SCHEDULE A2 - OTHER ASSETS				Mil	Thou	Hun	
1. Accounts receivable							1
2. Due from affiliates or subsidiaries (Net)							2
3. Interest earned or accrued but not collected							3
4. Prepaid expenses							4
5. Cash items not in the process of collection							5
6. Deferred tax assets (Net)							6
7. Accrued interest purchased on securities							7
8. Margin accounts							8
9. Purchased computer software							9
10. Direct lease financing							10
11. Investment in unconsolidated subsidiaries & associated companies							11
12. Cash surrender value of life insurance policies							12
13. Furniture and equipment rented to others							13
14. Goodwill							14
15. All other (itemize amounts over 25% of line 16)							15
16. TOTAL OTHER ASSETS (sum of 1 through 15)							16

SCHEDULE A3 - OTHER LIABILITIES				Mil	Thou	Hun	
1. Due to affiliates or subsidiaries (Net)							1
2. Dividends declared but not yet paid							2
3. Expenses accrued and unpaid							3
4. Minority interest in consolidated subsidiaries							4
5. Deferred income taxes							5
6. All other (itemize amounts over 25% of line 7)							6
7. TOTAL OTHER LIABILITIES (sum of 1 through 6)							7

SCHEDULE A4 CHANGES IN EQUITY CAPITAL (Year-to-Date)	A. Preferred Stock (Par Value)			B. Common Stock (Par Value)			C. Surplus			D. Undivided Profits and Capital Reserves			E. Total Equity Capital			
	Mil	Thou	Hun	Mil	Thou	Hun	Mil	Thou	Hun	Mil	Thou	Hun	Mil	Thou	Hun	
(Indicate decreases and losses in parentheses)																
1. Balance end of previous year																1
2. Adjustments (itemize below)																2
3. Adjusted balance end of previous year																3
4. Net Income (loss)																4
5. Sale, conversion, acquisition, or retirement of Capital net:																
5a. Transactions with own holding company or affiliates																5a
5b. Other																5b
6. Charges incident to mergers and absorptions (net)																6
7. LESS: Cash dividends declared on Common Stock																7
8. LESS: Cash dividends declared on Preferred Stock																8
9. Stock dividends issued																9
10. Other: increases (decreases) (itemize below)																10
11. Balance end of Current Period																11

Memoranda

1. Itemize adjustments shown in item 2:

2. Itemize other increases or decreases shown in item 10.

SECTION B - INCOME AND EXPENSES	Mil	Tho u	Hun	
1. Operating Income:				
1a. Interest and fees on loans				1a
1b. Interest on balances with depositor institutions				1b
1c. Interest on U. S. Treasury securities				1c
1d. Interest on obligations of other U. S. Government agencies and corporations				1d
1e. Interest on obligations of States and political subdivisions of the United States				1e
1f. Interest on other bonds, notes, and debentures				1f
1g. Dividends on corporate stock				1g
1h. Income from lease financing				1h
1i. Income from fiduciary activities (Section D, line5)				1i
1j. Other service charges, commissions, and fees				1j
1k. Other income (Schedule B1, Line 8)				1k
1l. TOTAL OPERATING INCOME (sum of 1a through 1k)				1l
2. Operating Expenses				
2a. Salaries and wages				2a
2b. Employee benefits				2b
2c. Audits and examinations				2c
2d. Marketing				2d
2e. Interest on borrowed money				2e
2f. Interest on subordinated notes and debentures				2f
2g. Occupancy expense (Net of Rental Income)				2g
2h. Furniture and equipment expense				2h
2i. Provision for possible loan losses				2i
2j. Other operating expenses (Schedule B2, Line 14)				2j
2k. TOTAL OPERATING EXPENSES (sum of 2a through 2j)				2k
3. Income before income taxes and securities gains (1l minus 2k)				3
4. Securities gains (losses)				4
5. Applicable income taxes				5
6. Net income (3 plus or minus 4 and 5)				6
7. Extraordinary items (net of tax effect)				7
8. NET OPERATING INCOME (6 plus or minus 7)				8

SCHEDULE B1 - OTHER OPERATING INCOME	Mil	Tho u	Hun	
1. Investment advisory services (trust accounts)				1
2. Investment advisory services (non-trust accounts)				2
3. Income from affiliates (Schedule D1, Line 6)				3
4. Trading account (Net)				4
5. Equity in net income of unconsolidated subsidiaries				5
6. Data processing (non-affiliate)				6
7. All other (non-affiliate)				7
8. TOTAL OTHER OPERATING INCOME (sum of 1 through 7)				8

SCHEDULE B2 - OTHER OPERATING EXPENSES	Mil	Tho u	Hun	
1. Directors and committee fees				1
2. Insurance				2
3. Legal fees				3
4. Losses on the sale of assets (excluding securities)				4
5. Amortization of intangible assets				5
6. Franchise taxes				6
7. Travel & entertainment				7
8. Broker/Dealer (non-affiliate)				8
9. Investment advisory services (non-affiliate)				9
10. Referral fees (non-affiliate)				10
11. Data processing (non-affiliate)				11
12. Affiliate service(s) (Schedule D2, Line 7)				12
13. All other (non-affiliate)				13
14. TOTAL OTHER OPERATING EXPENSES (sum of 1 through 13)				14

SECTION C REPORT OF TRUST ASSETS	A. Employee Benefit Trusts			B. Personal Trusts			C. Estates			D. Employee Benefit Agencies			E. All Other Agencies			F. Totals			
	Bil	Mil	Thou	Bil	Mil	Thou	Bil	Mil	Thou	Bil	Mil	Thou	Bil	Mil	Thou	Bil	Mil	Thou	
1. Noninterest Bearing Deposits																			1
2. Interest Bearing Deposits																			2
3. U.S.G's & Agency Obligations																			3
4. State, Co. & Muni. Obligations																			4
5. Money Market Mutual Funds																			5
6. Other Short Term Obligations																			6
7. Other Notes & Bonds																			7
8. Common & Preferred Stocks																			8
9. Real Estate Mortgages																			9
10. Real Estate																			10
11. Miscellaneous Assets																			11
12. Total Discretionary Assets (sum of 1 through 11)																			12
13. Total # of Discretionary Accounts																			13
14. Total Non-Discretionary Assets																			14
15. Total # of Non-Discretionary Accounts																			15
16. TOTAL ASSETS (sum of 12 and 14)																			16
17. TOTAL # OF ACCOUNTS (sum of 13 and 15)																			17
18. MEMORANDA TOTAL LIABILITIES																			18

Do not use more than one line per fund or repeat the institution name if it is included in the name of the fund. If more than 10 funds are being reported, please reproduce additional copies of this schedule and number pages accordingly.

SCHEDULE C1 COLLECTIVE INVESTMENT FUNDS		A. Classification Code	B. Type of Fund Code	C. Total Fund Assets			D. Number of Participating Accounts in Fund
Name of Fund				Bil	Mil	Thou	
1.							1
2.							2
3.							3
4.							4
5.							5
6.							6
7.							7
8.							8
9.							9
10.							10

Classification Codes (Enter only one code in Column A for each fund)		Type of Fund (Enter only one code in Column B for each fund)			
01	Personal Trust	01	Equity	07	Mortgage
02	Employee Benefit	02	Diversified or Balanced	08	Foreign Equity
03	Keogh (HR 10)	03	Fixed Income	09	Foreign Fixed Income
04	Charitable Trust	04	Municipal Bond	10	Index Equity
05	Other	05	Real Estate Equity	11	Index Fixed Income
		06	Short Term Investment	12	Other

SCHEDULE C2 CORPORATE TRUSTS		A. Number of Accounts	B. Principal Amount of Outstanding Securities		
Type of Account			Bil	Mil	Thou
1. Corporate Securities Trusteeships					
2. Tax Exempt & Other Municipal Securities Trusteeships					
3. Stock or Bond Transfer Agent or Registrar					
4. Mutual Fund Transfer Agent					
5. Separate Dividend & Interest/Coupon Paying Agent					
6. All Other Corporate Agencies					
7. TOTALS					

SECTION D FIDUCIARY INCOME		(CONFIDENTIAL INFORMATION)			
INCOME FROM FIDUCIARY ACTIVITIES		Mil	Thou	Hun	
1. Gross Fees, Commissions & Other Fiduciary Income					
1a. Employee Benefit Trust Accounts					1a
1b. Personal Trust & Estate Accounts					1b
1c. Employee Benefit Agency Accounts					1c
1d. Other Agency Accounts					1d
1e. Corporate Trust & Agency Accounts					1e
1f. All Other Fiduciary Income					1f
1g. Gross Fiduciary Income (sum of 1a through 1f)					1g
2. Settlements, Surcharges & Other Losses					
2a. Employee Benefit Trust Accounts - Discretionary Accounts					2a
2b. Personal Trust & Estate Accounts - Discretionary Accounts					2b
2c. Employee Benefit Agencies - Discretionary Accounts					2c
2d. Other Agency Accounts - Discretionary Accounts					2d
2e. Employee Benefit Trust Accounts - Non- Discretionary Accounts					2e
2f. Personal Trust & Estate Accounts - Non- Discretionary Accounts					2f
2g. Employee Benefit Agencies - Non- Discretionary Accounts					2g
2h. Other Agency Accounts - Non- Discretionary Accounts					2h
2i. Corporate Trust & Agency Accounts					2i
2j. All Other Activities					2j
2k. Gross Settlements, Surcharges & Other Losses (sum of 2a through 2j)					2k
3. Recoveries to Previously Reported Losses					3
4. Net Settlements, Surcharges & Other Losses (2k minus 3)					4
5. FIDUCIARY INCOME (LOSS) (1g minus 4)					5
Gross Settlements, Surcharges & Other Losses by Type					
6. Investment					6
7. Administrative					7
8. Operational					8
9. Gross Settlements, Surcharges & Other Losses (sum of 6 through 8) (line 9 must equal 2k)					9

SCHEDULE D1		CONFIDENTIAL			
Income for Services Provided TO Affiliate(s)		Mil	Thou	Hun	
1. Investment advisory services					1
2. Referral fees					2
3. Asset management/custodial					3
4. Data processing					4
5. All Other					5
6. Total Affiliate Services (sum of 1 through 5)					6

SCHEDULE D2		CONFIDENTIAL			
Expenses for Services Provided BY Affiliate(s)		Mil	Thou	Hun	
1. Broker/Dealer					1
2. Investment advisory services					2
3. Referral fees					3
4. Asset management/custodial					4
5. Data processing					5
6. All Other					6
7. Total Affiliate Services (sum of 1 through 6)					7

MEMORANDA		CONFIDENTIAL			
	Number of Accounts	Bil	Mil	Thou	
Non-Fiduciary Advisory/Management Accounts					1